**Jeffrey S. Cohen**

Managing Director, Stifel Nicolaus

**William J. Dale Jr.**

Partner, Dale & Eke, Professional Corporation

**David D. Deeter**

Attorney at Law, Dale & Eke

**Michele Thomas Dole, CFP**

Senior Vice President and Senior Fiduciary Strategist, Key Private Bank

**David L. Forbes**

Director, Fiduciary Administration, Senior Vice President, First Merchants Private Wealth Advisors

**Kristin Fruehwald**

Retired, Barnes & Thornburg

**Bruce Glor, CFP®**

Vice President, J.P. Morgan Private Bank

*Committee Chair*

**Ryan L. Leitch**

Partner, Riley, Bennett & Egloff, LLP

**Matt Lewis**

Vice President, Senior Trust Officer, STAR Financial Group, Inc.

**Gary J. Reiter**

Senior Trust Administrator, BMO Harris Bank

**J. Gregory Shelley**

Trust and Estate Lawyer, Bose McKinney & Evans LLP

**Berthran Ugeh**

Financial Solutions Advisor, Merrill Lynch

**John Wilson**

Civic Volunteer